

# **T&D P3 Project**

Management Presentation Logistics

STRICTLY PRIVATE AND CONFIDENTIAL

# **General Information**

#### Overview

On behalf of the Puerto Rico Public-Private Partnerships Authority (the "Authority") and the Government of Puerto Rico (the "Government"), we would like to thank you for your continued interest in the transformation of Puerto Rico's electric system. The logistical details associated with the upcoming Management Presentation (the "Management Presentation") are described herein.

Please note that you are responsible for arranging all transportation to and from this Management Presentation. Please allow time for traffic in the morning and plan to arrive at the Puerto Rico Convention Center (the "Convention Center") in San Juan at least 15 minutes prior to the scheduled starting time.

Lunch and light refreshments at the breaks will be served by the Authority as part of the Management Presentation.

### **Suggested Attire**

It is recommended that Proponents dress in business formal attire for the Management Presentation.

#### Site Visits

For requested site visits, the attire will be casual with participants encouraged to wear protective footwear. Further details regarding site visits will be provided separately.

### Attendees

P3 Authority				
Omar Marrero	Fermin Fontanes			
Executive Director	Chief Legal Counsel			
Fiscal Agency and Financial Advisory Authority	Financial Oversight and Management Board			
Christian Sobrino	Alejandro Figueroa			
CEO and President	Utility Sector Transformation Manager			
PREPA				
<b>Eli Diaz, Eng.</b>	José Ortiz, Eng.			
Chairman of the PREPA Governing Board	CEO			
<b>Efran Paredes, Eng.</b>	Jose Sepulveda, Eng.			
Director of Planning and Environmental Protection	Director of Transmission and Distribution			
Humberto Campán, Eng.	<b>Gary Soto, Eng.</b>			
Administrator, Transmission and Distribution	Grid Operations Manager			
<b>Noriette Figueroa</b>	Marc Thys, Esq.			
Director of Customer Service	Director of Human Resources and Labor Affairs			
Shehaly Rosado-Flores	<b>Hiram Medero-Fernandez</b>			
Director of Occupational Safety	Director of Information Technology			
<b>Nelson Morales</b>	Fernando Padilla			
Director of Finance	Project Management Office Administrator			
Astrid Rodriguez Director of Legal Affairs				



# Management Presentation Schedule

8:30 - 8:40om    Opening Remarks    Christian Sobrino Fical Agency and Financial Advisory Authanity    Alejandro Figueroa Ulifity Sack for transformation Annagement Fiscal Agency and Financial Advisory Authanity    Alejandro Figueroa Ulifity Sack for transformation Annagement Board      8:40 - 8:50 cm    Vision for the Puerto Rico Energy Sector /R Updates    Smart Agency Discience For the Puerto Robe Line Puerto R	Time Slot	Торіс	Primary Presenters		
8:40 - 8:50am  Nation Froe Formage Sector / Page  Drag Material Sector / Page<	8:30 - 8:40am	Opening Remarks	CEO and President of the Puerto Rico Fiscal Agency and Financial Advisory	Utility Sector Transformation Manager, Financial Oversight & Management	
8:50 - 9:000m  Information of the Transformation of the PREPA Governing and the Transformation of the PREPA Governing and the Transformation of the PREPA Governing and Ervironmental Protection  Chairmon of the PREPA Governing and Ervironmental Protection    9:00 - 10:30am  Future State of the System  Eftan Paredes, Eng. Director of Planning and Ervironmental Protection  Eduardo Batalla Navigant Consulting    10:30 - 10:45am  Morning Break  -  Human Consulting    10:45 - 11:45am  Overview of the Current T&D System  Jose Sepulveda, Eng. Director of Reparations Manager  Administrator, Transmission and Distribution    11:45 - 12:45pm  System Operations  Gard Soto, Eng. Grid Operations Manager  -    12:45 - 11:15pm  Lunch Break   -    11:45 - 2:15pm  Customer Service and Billing  Director of Customer Services  -    2:15 - 2:45pm  Customer Service and Overview  Marc Thys, Esg. Director of Human Resources and Safety  Shehaly Rosado-Flores Director of Cocupational Safety    2:45 - 3:45pm  Human Resources and Safety  Director of Information Technology  Shehaly Rosado-Flores Director of Information Technology    3:40 - 5:00pm  Information  Lunch Break  -  -    4:00 - 5:00pm  Information  Protector of Information Technology  Shehaly Rosado-Flores Director of Information Technology    5:00 - 6:00pm  Q&A  -  -<	8:40 – 8:50am	Rico Energy Sector / P3	Executive Director of the Puerto Rico	Chief Legal Counsel of the Puerto Rico Public-Private Partnerships	
9:00 - 10:30amNovigend of the present of Planning and Environmental ProtectionNovigend Consulting10:30 - 10:45amMorning Break10:45 - 11:45amOverview of the Current T&D SystemJose Sepulveda, Eng. Director of Fransmission and DistributionAdministrator, Transmission and Distribution11:45 - 12:45pmSystem OperationsGary Soto, Eng. Grid Operations ManagerAdministrator, Transmission and Distribution12:45 - 12:45pmLunch Break11:15 - 2:15pmLunch Break11:15 - 2:15pmCustomer Service and BillingNoriette Figueroa Director of Customer Services2:15 - 2:45pmEnvironmental OverviewDirector of Planning and Erran Paredes, Eng. Director of Customer Services2:45 - 3:45pmHuman Resources and SafetyDirector of Planning and Erran Paredes, Eng. Director of Planning and Erran Paredes, Eng. Director of Customer ServicesShehaly Rosado-Flores Director of Occupational Safety2:45 - 3:45pmHuman Resources and SafetyMarc Thys, Esq. Director of Information Resources and Director of Information TechnologyDirector of Information Safety3:45 - 4:00pmInformation TechnologyNelson Morales Director of Information TechnologyShehaly Rosado-Flores Director of Information Technology5:00 - 5:30pmFinancial OverviewNelson Morales Director of FinanceStelson Morales Director of Information Technology5:00 - 6:00pmQ&A5:00 - 6:00pmQ&A-5:00 - 6:00pmQ&A-5:00 - 6:00pm </td <td>8:50 – 9:00am</td> <td></td> <td></td> <td>Chairman of the PREPA Governing</td>	8:50 – 9:00am			Chairman of the PREPA Governing	
10:45 - 11:45am    Overview of the Current T&D System    Jose Sepulveda, Eng. Director of Transmission and Distribution    Administrator, Transmission and Distribution      11:45 - 12:45pm    System Operations    Gary Soto, Eng. Grid Operations Manager    Administrator, Transmission and Distribution      12:45 - 11:15pm    Lunch Break       1:15 - 2:15pm    Customer Service and Billing    Noriette Figueroa Director of Customer Services       2:15 - 2:45pm    Environmental Overview    Director of Customer Services       2:45 - 3:45pm    Human Resources and Safety    Director of Hanning and Environmental Protectorial Environmental Protectorial Environmental Protector of Human Resources and Director of Occupational Safety    Shehaly Rosado-Flores Director of Occupational Safety      3:45 - 4:00pm    Affernoon Break    -    -      4:00 - 5:00pm    Information Technology    Hiram Medero-Fernandez Director of Information Technology    Shehaly Rosado-Flores Director of Environmental Director o	9:00 – 10:30am		Director of Planning and		
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Breakout Sessions      • Federal Funding    • Regulatory Framework	5:00 – 5:30pm	Financial Overview			
Federal Funding  Regulatory Framework	5:30 – 6:00pm	Q&A			
	Breakout Sessions				
Puerto Rico Law Considerations  Revenue Collection and Metering Status	Federal Funding		Regulatory Fran	Regulatory Framework	
	Puerto Rico Law Considerations  Revenue Collection and Metering Status			ction and Metering Status	

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# **Management Presentation Logistics**



#### **Suggested Accommodations**

It is recommended that Proponents stay in the Condado / Santurce area near the Convention Center. Select accommodation options in both areas are listed below. Proponents will need to reserve their own accommodations.

Hotel	Address	Driving Time
Sheraton Puerto Rico  Hotel	200 Convention Boulevard, San Juan, 00907, Puerto Rico	To Convention Center – ~2min walk To Airport – ~12min
2 Hyatt Place San Juan / City Center	580 Av. Manuel Fernández Juncos, San Juan, 00907, Puerto Rico	To Convention Center – ~8min walk To Airport – ~12min
3 Condado Vanderbilt	1055 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min
4 San Juan Marriott Resort	1309 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min

### **Transportation**

Car services such as Uber are readily available throughout Puerto Rico. Additionally, there are taxis available at the airport. Please note that many of the airport taxis only take cash so travelers are encouraged to bring U.S. tender.

