

April 2019



T&D P3 Project

Management Presentation Logistics

General Information

Overview

On behalf of the Puerto Rico Public-Private Partnerships Authority (the "Authority") and the Government of Puerto Rico (the "Government"), we would like to thank you for your continued interest in the transformation of Puerto Rico's electric system. The logistical details associated with the upcoming Management Presentation (the "Management Presentation") are described herein.

Please note that you are responsible for arranging all transportation to and from this Management Presentation. Please allow time for traffic in the morning and plan to arrive at the Puerto Rico Convention Center (the "Convention Center") in San Juan at least 15 minutes prior to the scheduled starting time.

Lunch and light refreshments at the breaks will be served by the Authority as part of the Management Presentation.

Suggested Attire

It is recommended that Proponents dress in business formal attire for the Management Presentation.

Site Visits

For requested site visits, the attire will be casual with participants encouraged to wear protective footwear. Further details regarding site visits will be provided separately.

Attendees

P3 Authority

Omar Marrero
Executive Director

Fermin Fontanes
Chief Legal Counsel

Fiscal Agency and Financial Advisory Authority

Christian Sobrino
CEO and President

Financial Oversight and Management Board

Alejandro Figueroa
Utility Sector Transformation Manager

PREPA

Eli Diaz, Eng.
Chairman of the PREPA Governing Board

José Ortiz, Eng.
CEO

Efran Paredes, Eng.
Director of Planning and Environmental Protection

Jose Sepulveda, Eng.
Director of Transmission and Distribution

Humberto Campán, Eng.
Administrator, Transmission and Distribution

Gary Soto, Eng.
Grid Operations Manager

Noriette Figueroa
Director of Customer Service

Marc Thys, Esq.
Director of Human Resources and Labor Affairs

Shehaly Rosado-Flores
Director of Occupational Safety

Hiram Medero-Fernandez
Director of Information Technology

Nelson Morales
Director of Finance

Fernando Padilla
Project Management Office Administrator

Astrid Rodriguez
Director of Legal Affairs

Management Presentation Schedule

Time Slot	Topic	Primary Presenters	
8:30 – 8:40am	Opening Remarks	Christian Sobrino CEO and President of the Puerto Rico Fiscal Agency and Financial Advisory Authority	Alejandro Figueroa Utility Sector Transformation Manager, Financial Oversight & Management Board
8:40 – 8:50am	Vision for the Puerto Rico Energy Sector / P3 Updates	Omar Marrero Executive Director of the Puerto Rico Public-Private Partnerships Authority	Fermin Fontanes Chief Legal Counsel of the Puerto Rico Public-Private Partnerships Authority
8:50 – 9:00am	Introduction to PREPA and the Transformation	José Ortiz, Eng. CEO of PREPA	Eli Diaz, Eng. Chairman of the PREPA Governing Board
9:00 – 10:30am	Future State of the System	Efran Paredes, Eng. Director of Planning and Environmental Protection	Eduardo Batalla Navigant Consulting
10:30 – 10:45am	Morning Break	--	
10:45 – 11:45am	Overview of the Current T&D System	Jose Sepulveda, Eng. Director of Transmission and Distribution	Humberto Campán, Eng. Administrator, Transmission and Distribution
11:45 – 12:45pm	System Operations	Gary Soto, Eng. Grid Operations Manager	
12:45 – 1:15pm	Lunch Break	--	
1:15 – 2:15pm	Customer Service and Billing	Noriette Figueroa Director of Customer Services	
2:15 – 2:45pm	Environmental Overview	Efran Paredes, Eng. Director of Planning and Environmental Protection	
2:45 – 3:45pm	Human Resources and Safety	Marc Thys, Esq. Director of Human Resources and Labor Affairs	Shehaly Rosado-Flores Director of Occupational Safety
3:45 – 4:00pm	Afternoon Break	--	
4:00 – 5:00pm	Information Technology	Hiram Medero-Fernandez Director of Information Technology	
5:00 – 5:30pm	Financial Overview	Nelson Morales Director of Finance	
5:30 – 6:00pm	Q&A	--	

Breakout Sessions

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| <ul style="list-style-type: none"> Federal Funding Puerto Rico Law Considerations | <ul style="list-style-type: none"> Regulatory Framework Revenue Collection and Metering Status |
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Suggested Accommodations

It is recommended that Proponents stay in the Condado / Santurce area near the Convention Center. Select accommodation options in both areas are listed below. Proponents will need to reserve their own accommodations.

Hotel	Address	Driving Time
1 Sheraton Puerto Rico Hotel	200 Convention Boulevard, San Juan, 00907, Puerto Rico	To Convention Center – ~2min walk To Airport – ~12min
2 Hyatt Place San Juan / City Center	580 Av. Manuel Fernández Juncos, San Juan, 00907, Puerto Rico	To Convention Center – ~8min walk To Airport – ~12min
3 Condado Vanderbilt	1055 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min
4 San Juan Marriott Resort	1309 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min

Transportation

Car services such as Uber are readily available throughout Puerto Rico. Additionally, there are taxis available at the airport. Please note that many of the airport taxis only take cash so travelers are encouraged to bring U.S. tender.