

T&D P3 Project

Management Presentation Logistics

STRICTLY PRIVATE AND CONFIDENTIAL

General Information

Overview

On behalf of the Puerto Rico Public-Private Partnerships Authority (the "Authority") and the Government of Puerto Rico (the "Government"), we would like to thank you for your continued interest in the transformation of Puerto Rico's electric system. The logistical details associated with the upcoming Management Presentation (the "Management Presentation") are described herein.

Please note that you are responsible for arranging all transportation to and from this Management Presentation. Please allow time for traffic in the morning and plan to arrive at the Puerto Rico Convention Center (the "Convention Center") in San Juan at least 15 minutes prior to the scheduled starting time.

Lunch and light refreshments at the breaks will be served by the Authority as part of the Management Presentation.

Suggested Attire

It is recommended that Proponents dress in business formal attire for the Management Presentation.

Site Visits

For requested site visits, the attire will be casual with participants encouraged to wear protective footwear. Further details regarding site visits will be provided separately.

Attendees

P3 Authority				
Omar Marrero	Fermin Fontanes			
Executive Director	Chief Legal Counsel			
Fiscal Agency and Financial Advisory Authority	Financial Oversight and Management Board			
Christian Sobrino	Alejandro Figueroa			
CEO and President	Utility Sector Transformation Manager			
PREPA				
Eli Diaz, Eng.	José Ortiz, Eng.			
Chairman of the PREPA Governing Board	CEO			
Efran Paredes, Eng.	Jose Sepulveda, Eng.			
Director of Planning and Environmental Protection	Director of Transmission and Distribution			
Humberto Campán, Eng.	Gary Soto, Eng.			
Administrator, Transmission and Distribution	Grid Operations Manager			
Noriette Figueroa	Marc Thys, Esq.			
Director of Customer Service	Director of Human Resources and Labor Affairs			
Shehaly Rosado-Flores	Hiram Medero-Fernandez			
Director of Occupational Safety	Director of Information Technology			
Nelson Morales	Fernando Padilla			
Director of Finance	Project Management Office Administrator			
Astrid Rodriguez Director of Legal Affairs				



Management Presentation Schedule

8:30 - 8:40om Opening Remarks Christian Sobrino Fical Agency and Financial Advisory Authanity Alejandro Figueroa Ulifity Sack for transformation Annagement Fiscal Agency and Financial Advisory Authanity Alejandro Figueroa Ulifity Sack for transformation Annagement Board 8:40 - 8:50 cm Vision for the Puerto Rico Energy Sector /R Updates Smart Agency Discience For the Puerto Robe Line Puerto R	Time Slot	Торіс	Primary Presenters		
8:40 - 8:50am Nation Froe Formage Sector / Page Drag Material Sector / Page<	8:30 - 8:40am	Opening Remarks	CEO and President of the Puerto Rico Fiscal Agency and Financial Advisory	Utility Sector Transformation Manager, Financial Oversight & Management	
8:50 - 9:000m Information of the Transformation of the PREPA Governing and the Transformation of the PREPA Governing and the Transformation of the PREPA Governing and Ervironmental Protection Chairmon of the PREPA Governing and Ervironmental Protection 9:00 - 10:30am Future State of the System Eftan Paredes, Eng. Director of Planning and Ervironmental Protection Eduardo Batalla Navigant Consulting 10:30 - 10:45am Morning Break - Human Consulting 10:45 - 11:45am Overview of the Current T&D System Jose Sepulveda, Eng. Director of Reparations Manager Administrator, Transmission and Distribution 11:45 - 12:45pm System Operations Gard Soto, Eng. Grid Operations Manager - 12:45 - 11:15pm Lunch Break - 11:45 - 2:15pm Customer Service and Billing Director of Customer Services - 2:15 - 2:45pm Customer Service and Overview Marc Thys, Esg. Director of Human Resources and Safety Shehaly Rosado-Flores Director of Cocupational Safety 2:45 - 3:45pm Human Resources and Safety Director of Information Technology Shehaly Rosado-Flores Director of Information Technology 3:40 - 5:00pm Information Lunch Break - - 4:00 - 5:00pm Information Protector of Information Technology Shehaly Rosado-Flores Director of Information Technology 5:00 - 6:00pm Q&A - -<	8:40 – 8:50am	Rico Energy Sector / P3	Executive Director of the Puerto Rico	Chief Legal Counsel of the Puerto Rico Public-Private Partnerships	
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Federal Funding Regulatory Framework	5:30 – 6:00pm	Q&A			
	Breakout Sessions				
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Suggested Accommodations

It is recommended that Proponents stay in the Condado / Santurce area near the Convention Center. Select accommodation options in both areas are listed below. Proponents will need to reserve their own accommodations.

Hotel	Address	Driving Time
Sheraton Puerto Rico Hotel	200 Convention Boulevard, San Juan, 00907, Puerto Rico	To Convention Center – ~2min walk To Airport – ~12min
2 Hyatt Place San Juan / City Center	580 Av. Manuel Fernández Juncos, San Juan, 00907, Puerto Rico	To Convention Center – ~8min walk To Airport – ~12min
3 Condado Vanderbilt	1055 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min
4 San Juan Marriott Resort	1309 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min

Transportation

Car services such as Uber are readily available throughout Puerto Rico. Additionally, there are taxis available at the airport. Please note that many of the airport taxis only take cash so travelers are encouraged to bring U.S. tender.

