



GOVERNMENT OF PUERTO RICO
Puerto Rico Public-Private Partnerships Authority



ADDENDUM NO. 8 TO REQUEST FOR PROPOSALS

Puerto Rico Electric Power
Transmission and Distribution System
RFP 2019-2

Issued by the Puerto Rico Public-Private Partnerships Authority

Date Initial RFP Issued: February 1, 2019

Date of Addendum: December 8, 2019



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This confidential Request for Proposals is prepared for informational purposes only. It is being delivered to a limited number of Qualified Respondents who may be interested in pursuing a potential transaction as further described herein. This Request for Proposals does not purport to be all-inclusive or to contain all the information that a Qualified Respondent may desire in investigating the potential transaction. By accepting this Request for Proposals, the recipient agrees (i) to keep confidential the information contained herein or made available in connection with any further exploration of the potential transaction and (ii) that such information will only be used for the purposes set forth herein. No express or implied warranty is given by the Puerto Rico Public-Private Partnerships Authority or any other agency or instrumentality of the Government of Puerto Rico as to the accuracy or completeness of the information contained herein or otherwise made available in connection with the Project.





Addendum No. 8

This Addendum No. 8 shall be part of the Request for Proposals for Puerto Rico Electric Power Transmission and Distribution (the “**RFP**”) issued by the Puerto Rico Public-Private Partnerships Authority on February 1, 2019, as amended and supplemented. Capitalized terms not defined herein shall have the meaning set forth in the RFP.

The purpose of this Addendum No. 8 is to update certain terms set forth in the RFP. Other than as specified herein, in Addendum No. 1 to the RFP, issued on April 17, 2019, in Addendum No. 2 to the RFP, issued on May 24, 2019, in Addendum No. 3 to the RFP, issued on June 14, 2019, in Addendum No. 4 to the RFP, issued on August 19, 2019, in Addendum No. 5 to the RFP, issued on September 4, 2019, in Addendum No. 6 to the RFP, issued on November 1, 2019 and in Addendum No. 7 to the RFP, issued on November 17, 2019, there are no other changes to the RFP and the remainder of the RFP should be construed in accordance with its terms, subject to publication of any additional addenda.

* * *

The following paragraph is added at the end Section 1.3 of the RFP:

1.3 Key Milestones

Submission of O&M Agreement Markup

Each Qualified Respondents must submit clean and marked version of the O&M Agreement (with specific language reflected as in-line edits) by **5:00PM EST on Monday, December 9** in the form that each Qualified Respondent would be prepared to execute if they were the Selected Proponent.

If necessary, Qualified Respondents and their advisors should be prepared to meet in New York City, New York or San Juan, Puerto Rico to discuss the markup and any questions and concerns related to your proposal on **Wednesday, December 11** or **Thursday, December 12**.

Additional details relating to the RFP Process and timeline will be provided in subsequent addenda to this RFP.



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END OF ADDENDUM