



GOVERNMENT OF PUERTO RICO
Puerto Rico Public-Private Partnerships Authority



ADDENDUM NO. 4 TO REQUEST FOR PROPOSALS

Puerto Rico Electric Power
Transmission and Distribution System
RFP 2019-2

Issued by the Puerto Rico Public-Private Partnerships Authority

Date Initial RFP Issued: February 1, 2019

Date of Addendum: August 19, 2019



This confidential Request for Proposals is prepared for informational purposes only. It is being delivered to a limited number of Qualified Respondents who may be interested in pursuing a potential transaction as further described herein. This Request for Proposals does not purport to be all-inclusive or to contain all the information that a Qualified Respondent may desire in investigating the potential transaction. By accepting this Request for Proposals, the recipient agrees (i) to keep confidential the information contained herein or made available in connection with any further exploration of the potential transaction and (ii) that such information will only be used for the purposes set forth herein. No express or implied warranty is given by the Puerto Rico Public-Private Partnerships Authority or any other agency or instrumentality of the Government of Puerto Rico as to the accuracy or completeness of the information contained herein or otherwise made available in connection with the Project.





Addendum No. 4

This Addendum No. 4 shall be part of the Request for Proposals for Puerto Rico Electric Power Transmission and Distribution System (the “RFP”) issued by the Puerto Rico Public-Private Partnerships Authority on February 1, 2019. Capitalized terms not defined herein shall have the meaning set forth in the RFP.

The purpose of this Addendum No. 4 is to update certain terms set forth in the RFP. Other than as specified herein, in Addendum No. 1 to the RFP, issued on April 17, 2019, in Addendum No. 2 to the RFP, issued on May 24, 2019, and in Addendum No. 3 to the RFP, issued on June 14, 2019, there are no other changes to the RFP and the remainder of the RFP should be construed in accordance with its terms, subject to publication of any additional addenda.

Section 1.3 of the RFP is hereby deleted in its entirety and replaced with the following:

1.3 Key Milestones

The following timeline summarizes certain key milestones in the RFP Process (as defined below), which are described in more detail in Section 3 (*Description of RFP Process*) of this RFP:

Milestones	Target Dates
Period for due diligence and Q&A process	February through October 2019
Distribution of revised draft of O&M Agreement	Expected early September 2019
Distribution of definitive evaluation criteria for Binding Proposals	Expected early September 2019
Qualified Respondents provide comments to revised draft of O&M Agreement	Expected end of September 2019
O&M Agreement discussions with Qualified Respondents (if needed)	Expected early October 2019
Distribution of final form of O&M Agreement	Expected mid-October 2019
Distribution of definitive submission instructions under Section 4.3 of the RFP for Binding Proposals	Expected mid-October 2019
Binding Proposal submission deadline	Expected early to mid-November 2019
Notification of Selected Proponent to enter into O&M Agreement	Expected early December 2019

The timeline of RFP key milestones provided above is included for illustrative purposes only. Target dates and deadlines are subject to modification. Additional information regarding key dates and deadlines will be provided through the issuance of addenda to this RFP.

As indicated in Section 4.4 (*Addenda to RFP*) of this RFP, each Qualified Respondent is responsible for periodically reviewing the PowerAdvocate© website for regular updates to the RFP timeline and other important information.

END OF ADDENDUM