

# **T&D P3 Project**

Management Presentation Logistics

STRICTLY PRIVATE AND CONFIDENTIAL

# **General Information**

#### Overview

On behalf of the Puerto Rico Public-Private Partnerships Authority (the "Authority") and the Government of Puerto Rico (the "Government"), we would like to thank you for your continued interest in the transformation of Puerto Rico's electric system. The logistical details associated with the upcoming Management Presentation (the "Management Presentation") are described herein.

Please note that you are responsible for arranging all transportation to and from this Management Presentation. Please allow time for traffic in the morning and plan to arrive at the Puerto Rico Convention Center (the "Convention Center") in San Juan at least 15 minutes prior to the scheduled starting time.

Lunch and light refreshments at the breaks will be served by the Authority as part of the Management Presentation.

### **Suggested Attire**

It is recommended that Proponents dress in business formal attire for the Management Presentation.

#### Site Visits

For requested site visits, the attire will be casual with participants encouraged to wear protective footwear. Further details regarding site visits will be provided separately.

### Attendees

P3 Authority				
Omar Marrero	Fermin Fontanes			
Executive Director	Chief Legal Counsel			
Fiscal Agency and Financial Advisory Authority	Financial Oversight and Management Board			
Christian Sobrino	Alejandro Figueroa			
CEO and President	Utility Sector Transformation Manager			
PREPA				
<b>Eli Diaz, Eng.</b>	José Ortiz, Eng.			
Chairman of the PREPA Governing Board	CEO			
<b>Efran Paredes, Eng.</b>	Jose Sepulveda, Eng.			
Director of Planning and Environmental Protection	Director of Transmission and Distribution			
Humberto Campán, Eng.	<b>Gary Soto, Eng.</b>			
Administrator, Transmission and Distribution	Grid Operations Manager			
<b>Noriette Figueroa</b>	Marc Thys, Esq.			
Director of Customer Service	Director of Human Resources and Labor Affairs			
Shehaly Rosado-Flores	<b>Hiram Medero-Fernandez</b>			
Director of Occupational Safety	Director of Information Technology			
<b>Nelson Morales</b>	Fernando Padilla			
Director of Finance	Project Management Office Administrator			
Astrid Rodriguez Director of Legal Affairs				



# **Management Presentation Schedule**

Time Slot	Торіс	Primary Presenters	
8:30 – 8:40am	Opening Remarks	<b>Christian Sobrino</b> CEO and President of the Puerto Rico Fiscal Agency and Financial Advisory Authority	Alejandro Figueroa Utility Sector Transformation Manager, Financial Oversight & Management Board
8:40 – 8:50am	Vision for the Puerto Rico Energy Sector / P3 Updates	<b>Omar Marrero</b> Executive Director of the Puerto Rico Public-Private Partnerships Authority	Fermin Fontanes Chief Legal Counsel of the Puerto Rico Public-Private Partnerships Authority
8:50 – 9:00am	Introduction to PREPA and the Transformation	<b>José Ortiz, Eng.</b> CEO of PREPA	<b>Eli Diaz, Eng.</b> Chairman of the PREPA Governing Board
9:00 – 10:30am	Future State of the System	<b>Efran Paredes, Eng.</b> Director of Planning and Environmental Protection	Eduardo Batalla Navigant Consulting
10:30 – 10:45am	Morning Break		
10:45 – 11:45am	Overview of the Current T&D System	Jose Sepulveda, Eng. Director of Transmission and Distribution	Humberto Campán, Eng. Administrator, Transmission and Distribution
11:45 – 12:45pm	System Operations	<b>Gary Soto, Eng.</b> Grid Operations Manager	
12:45 – 1:15pm	Lunch Break		
1:15 – 2:15pm	Customer Service and Billing	<b>Noriette Figueroa</b> Director of Customer Services	
2:15 – 2:45pm	Environmental Overview	<b>Efran Paredes, Eng.</b> Director of Planning and Environmental Protection	
2:45 – 3:45pm	Human Resources and Safety	Marc Thys, Esq. Director of Human Resources and Labor Affairs	Shehaly Rosado-Flores Director of Occupational Safety
3:45 – 4:00pm	Afternoon Break		
4:00 – 5:00pm	Information Technology	Hiram Medero-Fernandez Director of Information Technology	
5:00 – 5:30pm	Financial Overview	<b>Nelson Morales</b> Director of Finance	
5:30 – 6:00pm	Q&A		
Breakout Session			
Transmission and Distribution Deep Dive			



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#### **Suggested Accommodations**

It is recommended that Proponents stay in the Condado / Santurce area near the Convention Center. Select accommodation options in both areas are listed below. Proponents will need to reserve their own accommodations.

Hotel	Address	Driving Time
Sheraton Puerto Rico Hotel	200 Convention Boulevard, San Juan, 00907, Puerto Rico	To Convention Center – ~2min walk To Airport – ~12min
2 Hyatt Place San Juan / City Center	580 Av. Manuel Fernández Juncos, San Juan, 00907, Puerto Rico	To Convention Center – ~8min walk To Airport – ~12min
3 Condado Vanderbilt	1055 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min
4 San Juan Marriott Resort	1309 Ashford Ave, San Juan, 00907, Puerto Rico	To Convention Center – ~10min To Airport – ~15min

### **Transportation**

Car services such as Uber are readily available throughout Puerto Rico. Additionally, there are taxis available at the airport. Please note that many of the airport taxis only take cash so travelers are encouraged to bring U.S. tender.

